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February 29, 2024

Via Email

**To the Service List attached at Schedule “A”
hereto**

Dear Sirs/Mesdames:

**Re: In the Matter of the Notice of Intention to Make a Proposal of Razor Energy Corp.,
Razor Royalties Limited Partnership, Razor Holdings GP Corp., and Blade Energy
Services Corp. - Estate Nos. 25-3037334, 25-3037340, 25-3037338, and 25-3037330
(collectively, the “NOI Proceedings”)**

**In the Matter of the Plan of Compromise or Arrangement of Razor Energy Corp.,
Razor Holdings GP Corp., and Blade Energy Services Corp.
Court File No. 2401-02680 (the “CCAA Proceedings”)**

We are counsel to Razor Energy Corp., Razor Royalties Limited Partnership, Razor Holdings GP Corp., and Blade Energy Services Corp. (the “**Razor Entities**”), in connection with the above-captioned proceedings.

The Razor Entities were granted an initial order in their CCAA Proceedings by order of Justice N.J. Whitling pronounced on February 28, 2024.

The Razor Entities have scheduled a comeback application (the “**Comeback Application**”), seeking, among other relief, an extension of the initial ten (10) day stay period, on March 6, 2024 at 3:00 p.m., for 1.5 hours, before the Honourable Justice Burns. The Webex details for the Comeback Application are attached at Schedule “**B**” hereto.

Further materials in relation to the Comeback Application will be provided as soon as they are available.

Yours truly,

McCarthy Tétrault LLP

Sean Collins

SC/kh
Enclosures

SCHEDULE "A"
SERVICE LIST

[see attached]

COURT FILE NUMBER 2401-02680

COURT COURT OF KING’S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE *COMPANIES’ CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

 AND IN THE MATTER OF THE PLAN OR COMPROMISE OR
ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR
HOLDINGS GP CORP., AND BLADE ENERGY SERVICES
CORP.

DOCUMENT **SERVICE LIST – Updated February 28, 2024**

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SCHEDULE “B” WEBEX DETAILS

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the “Cisco Webex Meetings” App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.